

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a General Motors Corp.) et al.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
)	
MOTORS LIQUIDATION COMPANY., <u>et al.</u>)	Chapter 11
(f/k/a General Motors Corp., <u>et al.</u>))	
)	Case No. 09-50026 (REG)
Debtors.)	Jointly Administered
)	

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

AFFIDAVIT OF SERVICE

I, Rebecca Blake Chaikin, being duly sworn say:

1. I am not a party to this action, am over 18 years of age, and am employed by Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036.

2. On February 4, 2010, I caused a true and correct copy of the **Statement Of The Official Committee Of Unsecured Creditors In Support Of The Debtors' Motion For An Order Pursuant To 11 U.S.C. § 105(a) And General Order M-390 Authorizing Implementation Of Alternative Dispute Resolution Procedures, Including Mandatory Mediation**, dated February 3, 2010 in the above-captioned matter to be served by Federal Express upon the addresses set forth in the attached **Service List A**.

/s/ Rebecca Chaikin
Rebecca Blake Chaikin

Sworn to before me this
4th day of February, 2010

/s/ Tracey Satz
Tracey Satz
Notary Public

Tracey Satz
Notary Public, State of New York
No. 01SA6140845
Qualified in New York County
Commission Expires February 13, 2010

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Service List A

Harvey R. Miller & Stephen Karotkin
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General Motors, LLC
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United States Department of the Treasury
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Office of the United States Trustee
Southern District of New York
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